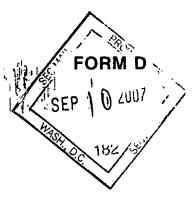
1412120



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| OMB APPROVAL | | | | | |
|---|-------|------|--------|--|--|
| OMB Num | | | 5-0076 | | |
| Expires: | April | 30,2 | 800 | | |
| Expires: April 30,2008 Estimated average burden | | | | | |
| hours per response 16.00 | | | | | |
| | | | | | |

| SEC USE ONLY | | | | | |
|---------------|--------|--|--|--|--|
| Prefix | Serial | | | | |
| | | | | | |
| DATE RECEIVED | | | | | |
| | 1 | | | | |

| Name of Offering (check if this is an amend | ment and name has changed, and indicate change.) | |
|--|--|--|
| Initial Offering | | |
| | ule 504 📋 Rule 505 🔽 Rule 506 🔲 Section 4(6 | ULOE |
| Type of Filing: | ıt | 1 1949, 1844 4840 1844 4840 1844 4840 1844 4840 1844 4840 1844 |
| | A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issu | cr | 07077240 |
| Name of Issuer (check if this is an amendmen | it and name has changed, and indicate change.) | |
| London & Capital Global Growth Fund, L.P | | |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| c/o London and Capital Investment Advisors, Inc., | 501 Brickell Key Drive, Suite 507, Miami, FL 33131 | 305-373-4333 |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| same as above | | <u></u> |
| Brief Description of Business | | |
| The issuer has been formed as an investment | nt fund | • |
| Type of Business Organization | | |
| ☐ corporation ✓ limite | ed partnership, already formed other | please specify): PROCESSED |
| business trust limite | ed partnership, to be formed | 1 1100E03ED |
| | Month Year | mated SEP 1 2 2007 |
| Actual or Estimated Date of Incorporation or Organ | | 1) |
| | ter two-letter U.S. Postal Service abbreviation for Stat N for Canada; FN for other foreign jurisdiction) | |
| | | FINANCIAL |
| GENERAL INSTRUCTIONS | | 1 STANDACIME |

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

| A. BASIC IDENTIFICATION DATA | | | | |
|--|------------|---------------|--------|---------------------------------------|
| 2. Enter the information requested for the following: | | | | |
| • Each promoter of the issuer, if the issuer has been organized within the past five years; | | | | |
| Each beneficial owner having the power to vote or dispose, or direct the vote or disposition | of, 10% | or more of | a clas | s of equity securities of the issuer. |
| Each executive officer and director of corporate issuers and of corporate general and mar | naging p | partners of p | partne | rship issuers; and |
| Each general and managing partner of partnership issuers. | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* | | Director* | | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | | |
| McLoughlin, Anthony | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 501 Brickell Key Drive, Suite 507, Miami, FL 33131 | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | Z | Director* | | General and/or Managing Partner |
| Full Name (Last name first, if individual) Freedman, Daniel K. | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 501 Brickell Key Drive, Suite 507, Miami, FL 33131 | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* | " 🗆 | Director | | General and/or Managing Partner |
| Full Name (Last name first, if individual) Drain, Antony | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | |
| 501 Brickell Key Drive, Suite 507, Miami, FL 33131 | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* | * 🗅 | Director | | General and/or Managing Partner |
| Full Name (Last name first, if individual) Ongley, Cliff | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | |
| 501 Brickell Key Drive, Suite 507, Miami, FL 33131 | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, if individual) Harrier Holdings Itd. re Friends Provident 711778 Ref 323061 | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | • 11 |
| Liberte House, 19-23 La Motte Street, St. Helier, Jersey JE4 5RL, Channel Islands | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, if individual) Harrier Holdings ltd. re Friends Provident 712457 Ref 323058 | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) Liberte House, 19-23 La Motte Street, St. Helier, Jersey JE4 5RL, Channel Islands | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, if individual) Harrier Holdings ltd. re Friends Provident 750037 Ref 323055 | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) Liberte House, 19-23 La Motte Street, St. Helier, Jersey JE4 5RL, Channel Islands | | | ••• | |

| A. BASIC IDENTIFICATION D | ATA |
|---|---|
| 2. Enter the information requested for the following: | |
| • Each promoter of the issuer, if the issuer has been organized within the past five ye | cars; |
| Each beneficial owner having the power to vote or dispose, or direct the vote or dispo | sition of, 10% or more of a class of equity securities of the issuer. |
| Each executive officer and director of corporate issuers and of corporate general art | nd managing partners of partnership issuers; and |
| Each general and managing partner of partnership issuers. | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Of | fficer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Harrier Holdings Itd. re Swisspartners Inc Co Policy 142-002 Ref 323067 | |
| Business or Residence Address (Number and Street, City, State, Zip Code) Liberte House, 19-23 La Motte Street, St. Heller, Jersey JE4 5RL, Channel Island | ds |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Of | fficer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Of | fficer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Of | fficer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Of | fficer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Of | fficer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Of | fficer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| (Use blank sheet, or copy and use additional copies of | this sheet, as necessary) |

| Hus the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | B. II | NFORMAT | ION ABOU | T OFFERI | NG | | | | |
|--|---|--|-------------|---------------|-------------|--------------|----------------|------------|------------|-------|--------|---------------|------|----------|
| Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state of states, list the name of the broker or dealer. Timor than five (3) persons to be listed are associated persons of such a state of states, list the name of the broker or dealer. Timor than five (3) persons to be listed are associated persons of such a state of states, list than a state of a state, list the name of the broker or dealer. Timor than five (3) persons to be listed are associated persons of such a state of states, list than a state of a state, list of the information for that broker or dealer only. Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Re | 1 | Has the issuer sold or does the issuer intend to sall to non accredited investors in this offering? | | | | | | | - | | | | | |
| 2. What is the minimum investment that will be accepted from any individual? Yes No Yes No 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a stac or staces, list the name of the broker or dealer. If more them five (5) persons to be listed are associated persons of such a broker or dealer, you amy set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) S20 Madison Ave., New York, NY 10022 Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer | 1. | _ | | | | | | Ľ | (A) | | | | | |
| 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer, using a value or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, our may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Juniper Capital LLC States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchase | 2. | | | | | | | s 100 | 000,0 | | | | | |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set front the information for that broker or dealer associated persons of such a broker or dealer, you may set front the information for that broker or dealer associated persons of such a broker or dealer, you may set front the information for that broker or dealer only. Full Name (Last name first, if individual) Juniper Capital LLC Business or Residence Address (Number and Street, City, State, Zip Code) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) AL AK AZ AR CA CO O' DE IRC FL CA IHI ID IV. IN TA KS KY LA ME MD WA MY | | | | | | | , | , | | | | | | No |
| commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the differing. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. June 1994. The states of states, list the name of the broker or dealer. June 1994. The states of states, list the name of the broker or dealer. June 1994. The states of states, list the name of the broker or dealer. June 1994. The states of states a broker or dealer, our may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "Ail States" or check individual States) All States AL AK AZ AR GA CO OT DE INC PL GA HI States All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "Ail States" or check individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "Ail States" or check individual States) ALL AK AZ AR GA CO CT DE DC FL GA HII IDD AIL States ALL AK AZ AR GA CO CT DE DC FL GA HII IDD The Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "Ail States" or check individual States) ALL AK AZ AR GA CO CT DE DC FL GA HII IDD Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "Ail States" or check individual States) ALL AK AZ AR GA CO CT DE DC FL GA HII IDD LI IN IA ASS IXY IA ME MIN MN NY NC ND OCH OX OCH PA AND OCH OX | 3. | Does th | e offering | permit join | t ownershi | ip of a sing | de unit? | | | | | | | |
| Juniper Capital LLC Business or Residence Address (Number and Street, City, State, Zip Code) S20 Madison Ava, New York, NY 10022 Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | 4. | commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such | | | | | | | | | | | | |
| 520 Madison Ave., New York, NY 10022 Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | - | | first, if ind | ividual) | | | | | | | | | |
| Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | · . | | Address (N | lumber and | d Street, C | ity, State, Z | ip Code) | | | | | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | | | | | | | | | | | | | |
| (Check "All States" or check individual States) | Na | me of As | sociated B | roker or De | aler | | | | | | | | | |
| (Check "All States" or check individual States) | Sta | tes in WI | nich Percor | a Listed Har | s Solicited | or Intende | to Solicit | Purchasers | | | | | | |
| IN IA KS KY LA ME MD MA MT MN MS MO MT NE NV MT MT MM NV NC ND OH OK OR PA RI SC SD TN TX UT VT WA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | 514 | | | | | | | | | | | | □ AI | l States |
| IN IA KS KY LA ME MD MA MT MN MS MO MT NE NV MT MT MM NV NC ND OH OK OR PA RI SC SD TN TX UT VT WA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | AL | AK | ΆŽ | ĀR | [Ç∕A] | ്ര | O T | DE | DC] | FL | GA | HÏ | רֹסוֹן |
| RI SC SD TN W UT VT WA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | | | | | | | | MD | | | | | |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | | | | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | RI | (SC) | SD | TN | TX | UT | VT | V A | [WA] | [WV] | [WI] | WY | PR |
| Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | Ful | ll Name (| Last name | first, if ind | ividual) | | | | | | | | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | Bu | siness or | Residence | Address (1 | Number an | nd Street, C | City, State, | Zip Code) | | | | | | |
| (Check "All States" or check individual States) | Na | me of As | sociated B | roker or De | aler | | | • | | | | | | |
| AL AK AZ AR CA CO CT DE DC FL GA HII ID IL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | Sta | tes in Wi | nich Person | Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| TL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States AL AK AZ AR CA CO CT DE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA | | (Check | "All State | s" or check | individuai | l States) | | | | ••••• | •••••• | | ☐ Al | l States |
| MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | Ш | ID |
| RI SC SD TN TX UT VT VA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | | | | | | LA | ME | | | | | MS | |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | | | | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | _ | | | | | | וטו | (VT) | [VA] | [WA] | [WV] | (<u>W</u> I) | [WY] | [PK] |
| Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | Ful | II Name (| Last name | first, if ind | ividual) | | | | | | | | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) AL AK AZ AR CA CO CT DE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA | Bu | siness or | Residence | Address (1 | Number an | d Street, C | City, State, 2 | Zip Code) | | | | | | |
| (Check "All States" or check individual States) AL AK AZ AR CA CO CT DE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA | Na | me of As | sociated B | roker or De | aler | | | | | | | | | |
| AL AK AZ AR CA CO CT DE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA | Sta | tes in Wi | nich Person | Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| IL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA | (Check "All States" or check individual States) | | | | | | | | | | | | | |
| MT NE NV NH NJ NM NY NC ND OH OK OR PA | | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | [ID] |
| | | | | | | | | | | | | | | |
| RI SC SD TN TX UT VT VA WA WV WI WY PR | | | NE SC | | | | | | | | | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| l. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
|----|--|-----------------------------|----------------------------|
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | 3 | \$ |
| | Equity | | |
| | ☐ Common ☐ Preferred | | |
| | Convertible Securities (including warrants) | | s |
| | Partnership Interests | | s 13,167,571 |
| | Other (Specify) | | \$ |
| | Total | | s 13,167,571 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | <u> </u> | · • |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | Aggregate |
| | | Number Investors | Dollar Amount of Purchases |
| | Accredited Investors | | s 13,167,571 |
| | Non-accredited Investors | | \$ |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | ¥ |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | |
| | Time of Offshing | Type of Security | Dollar Amount Sold |
| | Type of Offering | • | Solu |
| | Rule 505 | | 3 |
| | Regulation A | | 3 |
| | Rule 504 | | s |
| | Total | | \$_0.00 |
| 4 | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ |
| | Printing and Engraving Costs | | \$ |
| | Legal Fees | | \$_55,000 |
| | Accounting Fees | _ | \$_19,000 |
| | Engineering Fees | | s |
| | Sales Commissions (specify finders' fees separately) | | \$ |
| | Other Expenses (identify) administration | | § 19,000 |
| | Total | [27] | \$ 93,000 |

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF | PROCEEDS | |
|-----|---|--|-------------------------|
| | b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gros proceeds to the issuer." | S | \$ <u>13,074,571</u> |
| 5. | Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used fo each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. | 1 | |
| | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | Salaries and fees | \$ | |
| | Purchase of real estate | \$ | |
| | Purchase, rental or leasing and installation of machinery | | |
| | and equipment | _ | |
| | Construction or leasing of plant buildings and facilities | s | |
| | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | | |
| | Repayment of indebtedness | | _ |
| | Working capital | | |
| | Other (specify): amounts raised will be used | | |
| | by the issuer to make various investments | □ * | - LJ Ψ |
| | | □\$ | ₹]\$ 13.074.571 |
| | Column Totals | | |
| | | | K \$ 13,074,571 |
| | Total Payments Listed (column totals added) | € \$ <u>1:</u> | 3,074,571 |
| | D. FEDERAL SIGNATURE | | |
| sig | e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commi information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of | ssion, upon writte | |
| lss | uer (Print or Type) Signature | Date | |
| Lo | ndon & Capital Global Growth Fund, L.P | September 7 | 7, 2007 |
| Na | me of Signer (Print or Type) Till of Signer (Print or Type) | | |
| Ant | hony McLoughlin President and hief Executive Officer of Lon- Inc., the sole member of London & Capital G | don and Capital I | nvestment Advisors |
| | general partner of London & Capital Global C | Frowth Fund, L.P. | o or, elo, lile |

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)